

# Protect Your Client Portfolio with Secured Party Representative Service

Introducing Secured Party Representative Service from First Corporate Solutions—the key to keeping your client list confidential while fulfilling all your public record needs.

## Are Your Competitors Using Public Records Data to Poach Your Clients?

Did you know your competitors can target your client list by pulling your UCC financing statements and looking for the Secured Party? This is a popular practice among lenders trying to grow their prospective client list—at the expense of your client list. As you're probably aware, they can gather a great deal of data this way.

You do have options to protect your client list.

UCC Secured Party Representative Service from First Corporate Solutions provides protection from competitors using public records data to target your clients. You'll still perfect your security interest when you file a UCC-1, but we'll help limit your exposure to competitors' secured party searches.

## How It Works

When you file a UCC with FCS, we put our name as secured party representative on the financing statement. By utilizing our UCC Secured Party Representative service, reverse UCC searching will no longer be an option for your competitors, keeping your client list more secure, and you will be able to track all your UCC filings within our portfolio manager just the same as before.

## Easy To Use

1. Log in to our online system and begin creating a UCC as usual
2. The default secured party will be set as "First Corporate Solutions, as representative"
3. File as usual
4. FCS will notify you with any secured party requests for information

Learn More at <http://info.ficoso.com/spms>



First Corporate  
s o l u t i o n s

Questions?  
800.406.1577 | [info@ficoso.com](mailto:info@ficoso.com) | [www.ficoso.com](http://www.ficoso.com)

# Secured Party Representative Service

## Sample UCC with FCS as Representative

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TESTFILING#12345

**UCC FINANCING STATEMENT**  
FOLLOW INSTRUCTIONS

**A. NAME & PHONE OF CONTACT AT FILER (optional)**  
First Corporate Solutions - 888.507.4593

**B. E-MAIL CONTACT AT FILER (optional)**  
SPMS@FICOSO.COM

**C. SEND ACKNOWLEDGMENT TO: (Name and Address)**

First Corporate Solutions 914 S Street Sacramento CA. 95811	TESTFILING#12345 6/25/2014 This acknowledgment reflects the information as transmitted to the California Secretary of State.
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UCC1-66159

**THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY**

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME  
**TEST DEBTOR**

OR

1b. INDIVIDUAL'S SURNAME

	FIRST PERSONAL NAME	ADDITIONAL NAME(S)INITIAL(S)	SUFFIX
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1c. MAILING ADDRESS

123 Home Street	CITY Sacramento	STATE CA	POSTAL CODE 95811	COUNTRY USA
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2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S SURNAME

	FIRST PERSONAL NAME	ADDITIONAL NAME(S)INITIAL(S)	SUFFIX
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2c. MAILING ADDRESS

	CITY	STATE	POSTAL CODE	COUNTRY
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3. SECURED PARTY'S NAME (or NAME OF ASSIGNEE OF ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME  
**First Corporate Solutions, as representative**

OR

3b. INDIVIDUAL'S SURNAME

	FIRST PERSONAL NAME	ADDITIONAL NAME(S)INITIAL(S)	SUFFIX
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3c. MAILING ADDRESS

914 S Street	CITY Sacramento	STATE CA	POSTAL CODE 95811	COUNTRY USA
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4. COLLATERAL: This financing statement covers the following collateral:  
Any and all assets

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, item 17 and instructions)  being administered by a Decedent's Personal Representative

5a. Check only if applicable and check only one box:

<input type="checkbox"/> Public-Finance Transaction	<input type="checkbox"/> Manufactured-Home Transaction	<input type="checkbox"/> A Debtor is a Transmitting Utility
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5b. Check only if applicable and check only one box:

<input type="checkbox"/> Agricultural Lien	<input type="checkbox"/> Non-UCC Filing
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7. ALTERNATIVE DESIGNATION (if applicable):  Lessor/Lessee  Consignor/Consignee  Seller/Buyer  Bailor/Bailee  Licensor/Licensee

8. OPTIONAL FILER REFERENCE DATA:  
UCC1-66159

International Association of Commercial Administrators (IACA)

FILING OFFICE COPY — UCC FINANCING STATEMENT (Form UCC1) (Rev. 04/20/11)

Document Filing Reference

Secured Party: First Corporate Solutions As Representative

Document Filing Reference

Learn More at <http://info.ficoso.com/spms>



First Corporate  
solutions

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